

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: Akme Star Housing Finance Limited_SME IPO

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|---|---|--|
| 1 | Type of issue (IPO/ FPO) | SME IPO |
| 2 | Issue size (Rs. crore) | Rs. 4.80 crores |
| 3 | Grade of issue alongwith name of the rating agency | Not Applicable as IPO on SME Platform of BSE |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.71 Times |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | Nil |
| | (v) at the end of 3rd FY | NA |

6 Financials of the issuer (as per the annual financial results submitted to stock exchange)

(Rs. In lakhs)

Parameters	FY15	FY16	FY17
Net Income from sales/services	190.1	256.9	NA
Net Profit for the period	66.7	115.5	NA
Paid-up equity share capital	593.5	593.5	NA
Reserves excluding revaluation reserves	944.8	1060.3	NA

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|---|--|---------------------|
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | |
| | (i) at the end of 1st FY | Infrequently Traded |
| | (ii) at the end of 2nd FY | Infrequently Traded |
| | (iii) at the end of 3rd FY | NA |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document | |
| | (i) at the end of 1st FY | No Change |
| | (ii) at the end of 2nd FY | No Change |
| | (iii) at the end of 3rd FY | NA |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) | |
| | (i) as disclosed in the offer document | NA |
| | (ii) Actual implementation | NA |

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(iii) Reasons for delay in implementation, if any NA

10 Status of utilization of issue proceeds (as submitted to stock exchange)

(i) as disclosed in the offer document 480.00 Lakhs

(ii) Actual utilization 480.00 Lakhs

(iii) Reasons for deviation, if any NA

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)

(a) Comments on use of funds NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds NA

12 Price- related data

Issue price (Rs): **30 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	31.75	30.5	33.7	30.05	30.05	30.05	41	45	31	NA	NA	NA
Index (of the Designated Stock Exchange):	28261.08	27886.21	27316.17	27957.49	28180.64	27868.21	25341.9	28284.85	22491.6	NA	NA	NA
Sectoral Index (BSE SME IPO Index)	780.66	760.93	947.6	748.43	750.69	731.98	767.86	936.72	759.52	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2.11	1.52	1.95	NA
	Peer Group:				
	Repco Home Finance Limited	17.71	19.78	24.04	NA
	SRG Housing Finance Limited	1.48	1.43	1.65	NA
	Sahara Housing Finance Corporation Ltd.	3.77	3.13	2.69	NA
	Industry Avg:	NA	NA	NA	NA

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P/E	Issuer:	14.21	19.77	21.03	NA
	Peer Group:				
	Repc Home Finance Limited	23.29	32.33	24.11	NA
	SRG Housing Finance Limited	36.69	67.13	42.42	NA
	Sahara Housing Finance Corporation Ltd.	13.53	15.22	13.38	NA
	Industry Avg:	NA	NA	NA	NA
RoNW	Issuer:	3.63	4.34	103.16	NA
	Peer Group:				
	Repc Home Finance Limited	16.07	16.32	16.7	NA
	SRG Housing Finance Limited	18.64	33.89	29.99	NA
	Sahara Housing Finance Corporation Ltd.	8.73	6.92	5.62	NA
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:	46.74	25.92	18.87	NA
	Peer Group:				
	Repc Home Finance Limited	110.22	120.94	143.67	NA
	SRG Housing Finance Limited	1.69	4	5.5	NA
	Sahara Housing Finance Corporation Ltd.	4.58	4.52	4.79	NA
	Industry Avg:	NA	NA	NA	NA

14 Any other material information

- 1 Effective from March 20, 2015, the equity shares of Akme Star Housing Finance Ltd are listed and admitted to dealings on the Exchange
- 2 Akme Star Housing Finance Ltd has informed BSE about the Shareholding Pattern as on March 13, 2015.
- 3 Akme Star Housing Finance Ltd has informed BSE about the Shareholding Pattern as on March 31, 2015.
- 4 Akme Star Housing Finance Ltd has informed BSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended March 31, 2015.
- 5 Akme Star Housing Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 13, 2015, has formulated and adopted the following in accordance with the SEBI (Prohibitions of Insider Trading) Regulations
 1. Code of Internal Procedures and Conduct for regulating, monitoring and reporting of trading by insiders as per Regulation 9(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
 2. Code of Practice and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (UPSII) as per Regulation 8(1) of SEBI (Prohibition of Insider Trading) Regulations, 2015 to be published on the Company's website.
- 6 Akme Star Housing Finance Ltd has informed BSE that:

"Mr. Mohan Lal Nagda Managing Director has informed to the Company that He has received a notice from SEBI under rule 4 (1) of SEBI Rules 1995 dated 12.05.2015 for the Company Liberty Phosphate Limited and he further informed that he is making suitable reply to SEBI."
- 7 Akme Star Housing Finance Ltd has informed BSE that the Company has purchased a Toyota Car and the same Financed by the Bank of Baroda, Board had taken approval for the same in the Board meeting held on May 13, 2015.

The Company has received NO Dues Letter for removal of charge from Bank of India in respect of Car loan obtained in 2010 and the same has been satisfied with ROC.
- 8 Akme Star Housing Finance Ltd has informed BSE about the Shareholding Pattern as on June 30, 2015.
- 9 Akme Star Housing Finance Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from August 01, 2015 to August 08, 2015 (both days inclusive) for the purpose of 10th Annual General Meeting (AGM) of the Company to be held on August 08, 2015.
- 10 Akme Star Housing Finance Ltd has informed BSE regarding the details of Voting results at the 10th Annual General Meeting (AGM) of the Company held on August 08, 2015, under Clause 35A.

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- 11 Akme Star Housing Finance Ltd has informed BSE that the 10th Annual General Meeting (AGM) of the Company was held on August 08, 2015.
- 12 Akme Star Housing Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on August 12, 2015, has passed resolution with requisite majority that Company will obtain membership of following Credit Information Companies as per NHB guidelines.
 1. Credit Information Bureau (India) Limited
 2. CRIF High Mark Credit Information Services Private Limited
 3. Experian Credit Information Company of India Private Limited
- 13 Akme Star Housing Finance Ltd has informed BSE about the Shareholding Pattern as on September 30, 2015.
- 14 Akme Star Housing Finance Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on November 07, 2015, inter alia, to consider and approve the Un-audited Financial Results of the Company for the half year ended September 30, 2015.
Further, the Trading Window for dealing in shares of the Company for all the designated employees and Directors shall remain closed from November 01, 2015 to November 10, 2015 (Both days inclusive).
- 15 Akme Star Housing Finance Ltd has informed BSE that about the Standalone Financial Results & a copy of the Limited Review Report for the period ended September 30, 2015.
- 16 Akme Star Housing Finance Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.