

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: Mahabir Metallex Limited_SME IPO

- | | |
|---|--|
| 1 Type of issue (IPO/ FPO) | SME IPO |
| 2 Issue size (Rs crore) | Rs. 3.90 crores |
| 3 Grade of issue alongwith name of the rating agency | Not Applicable as IPO on SME Platform of BSE |
| 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.20 times |
| 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchange | |
| (i) allotment in the issue | Nil |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| (iii) at the end of 1st FY | Nil |
| (iv) at the end of 2nd FY | Nil |
| (v) at the end of 3rd FY | NA |

6 Financials of the issuer (as per the annual financial results submitted to stock exchange)

(Rs. In Lakhs)

Parameters	FY15	FY16	FY17
Income from operations	950.4	140.1	NA
Net Profit for the period	6.7	3.6	NA
Paid-up equity share capital	104.3	1042.9	NA
Reserves excluding revaluation reserves	177.9	181.5	NA

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- | | |
|----------------------------|-------------------|
| (i) at the end of 1st FY | Frequently Traded |
| (ii) at the end of 2nd FY | Frequently Traded |
| (iii) at the end of 3rd FY | NA |
- 8 Change, if any, in directors of issuer from the disclosures in the offer document
- | | |
|----------------------------|-----------|
| (i) at the end of 1st FY | No Change |
| (ii) at the end of 2nd FY | No Change |
| (iii) at the end of 3rd FY | Yes |
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)
- | | |
|---|----|
| (i) as disclosed in the offer document | NA |
| (ii) Actual implementation | NA |
| (iii) Reasons for delay in implementation, if any | NA |

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10 **Status of utilization of issue proceeds (as submitted to stock exchange)**

(i) as disclosed in the offer document	390.00 Lakhs
(ii) Actual utilization	390.00 Lakhs
(iii) Reasons for deviation, if any	NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

(a) Comments on use of funds	N A
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	N A
(c) Any other reservations expressed by the monitoring agency about the end use of funds	N A

12 **Price- related data**

Issue price (Rs): **10 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	10.10	12.4	12.3	10.50	13.00	9.79	18.8	51.5	9.6	NA	NA	NA
<i>Index (of the Designated Stock Exchange):</i>												
<i>Sectoral Index (BSE SME IPO Index)</i>	748.48	769.1	912.66	748.43	1120.16	731.23	767.86	936.72	759.52	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	0.02	0.64	0.03	NA
	Peer Group:				
	Gyscoal Alloys Limited	0.35	0.13	-	NA
	Ramsarup Industries Limited	-	-	-	NA
	Ruchi Strips Alloys Limited.	-	0.01	-	NA
	Industry Avg:	NA	NA	NA	NA
	Issuer:	500.00	16.41	626.67	NA

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<i>P/E</i>	Peer Group:				
	Gyscoal Alloys Limited	125.43	42.81	-	NA
	Ramsarup Industries Limited	-	-	-	NA
	Ruchi Strips Alloys Limited.	-	549	-	NA
	Industry Avg:	NA	NA	NA	NA
<i>RoNW</i>	Issuer:	0.16	2.37	0.29	NA
	Peer Group:				
	Gyscoal Alloys Limited	0.59	0.22	-14.28	NA
	Ramsarup Industries Limited	47.54	15.18	3.45	NA
	Ruchi Strips Alloys Limited.	-0.33	0.1	-3104.56	NA
Industry Avg:	NA	NA	NA	NA	
<i>NAV per share based on balance sheet</i>	Issuer:	12.64	27.06	11.74	NA
	Peer Group:				
	Gyscoal Alloys Limited	58.54	58.58	58.62	NA
	Ramsarup Industries Limited	9.91	-337.93	-350	NA
	Ruchi Strips Alloys Limited.	11.78	11.79	0.37	NA
Industry Avg:	NA	NA	NA	NA	

14 Any other material information

- 1 With effect from March 27, 2015 the equity shares of Mahabir Metallex Limited are listed and admitted to dealings on the exchange.
- 2 Mahabir Metallex Ltd has informed BSE about the Shareholding Pattern as on March 20, 2015.
- 3 Mahabir Metallex Ltd has informed BSE about the Shareholding Pattern as on March 31, 2015.
- 4 Mahabir Metallex Ltd has submitted to BSE a copy of resolution passed in the meeting of Board of Directors of the Company at their meeting duly held on April 10, 2015.
- 5 Mahabir Metallex Ltd has informed BSE that the Board of Directors of the Company has, through Resolution passed by Circulation, adopted the Code of Practices and Procedures for Fair Disclosures of Unpublished Price Sensitive Information in terms of provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.
Further, the Board of Directors has, through Resolution passed by Circulation, adopted Code of Internal Procedures and Conduct for Prevention of Insider Trading in Securities of Potential Investments and Finance Limited in suppression to previous Insider Trading Code. These Codes shall be effective from May 15, 2015.
- 6 Mahabir Metallex Ltd has informed BSE that the meeting of the Board of Directors of the Company has been scheduled to be held on May 29, 2015, inter alia, to consider, approve and take on record the half yearly Audited financial results of the Company for the quarter ended on March 31, 2015.
Further, in terms of Code of Conduct of the Company for Prevention of Insider Trading, framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company shall remain closed for declaration of audited financial results of the Company for the half year and year ended March 31, 2015 for all Designated Employees (Including Directors) from May 18, 2015 and shall remain closed upto June 02, 2015 (both days inclusive).
Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.
- 7 Mahabir Metallex Ltd has informed BSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended March 31, 2015.
- 8 Mahabir Metallex Ltd has informed BSE on 08 Sep 2015 regarding "Intimation of Cut-Off Date for Remote e-voting and voting at the AGM venue".

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- ⁹ Mahabir Metallex Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from September 14, 2015 to September 18, 2015 (both days inclusive) for the purpose of 12th Annual General Meeting (AGM) of the Company to be held on September 28, 2015.
- 10 Mahabir Metallex Ltd has informed BSE regarding the details of Voting results at the Annual General Meeting (AGM) of the Company held on September 28, 2015, under Clause 35A of Listing Agreement.
- 11 Mahabir Metallex Ltd has submitted to BSE a copy of the Consolidated Scrutinizer Report on remote E-voting/ physical Ballot forms and voting at the Annual General Meeting of the Company held on September 28, 2015.
- 12 Mahabir Metallex Ltd has informed BSE that a meeting of the Board of Directors of the Company has been scheduled to be held on November 14, 2015, inter alia, to consider, approve and take on record the half yearly Unaudited financial results of the Company along with Limited Review Report thereon, for the half year ended on September 30, 2015.
In terms of Code of Conduct of the Company for Prevention of Insider Trading, framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company shall remain close for declaration of unaudited financial results of the Company for the half year ended September 30, 2015 for all Designated Employee (Including Directors) from November 03, 2015 and shall remain closed upto November 17, 2015 (both days inclusive).
Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.
- 13 Mahabir Metallex Ltd has informed BSE that the Board of Directors of the Company at its meeting held on November 14, 2015, inter alia, has approved the following:
1. Approval of different required policies as per SEBI Listing Regulations, 2015.
 2. Adoption of new listing agreement as per SEBI Listing Regulations, 2015.
- 14 Corporate Professionals Capital Private Limited ("Manager to the Open offer") has submitted to BSE a Copy of Public Announcement to the shareholders of M/s. Mahabir Metallex Ltd ("MML" or "TC" or "Target Company") in terms of Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations, 2011.
- 15 Corporate Professionals Capital Private Limited, the Manager to the Offer ("Manager"), on behalf of M/s. SVP Builders (India) Limited ("Acquirer"), has informed this Detailed Public Statement ("DPS") to the Equity Shareholders of Mahabir Metallex Ltd ("Target Company"), in compliance with Regulation 13(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (if any) ("SEBI (SAST) Regulations") pursuant to the Public Announcement ("PA") made on December 18, 2015 with BSE LIMITED ("BSE"), SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") and with MAHABIR METALLEX LIMITED ("TARGET COMPANY" or "TC" or "MML") in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations.
- 16 Mahabir Metallex Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2015, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 17 Mahabir Metallex Ltd has submitted to BSE a Copy of Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of the Mahabir Metallex Ltd ("Target Company") by M/s. SVP Builders (India) Ltd ("Acquirer") under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 18 Corporate Professionals Capital Private Limited, the Manager to the Offer ("Manager"), has submitted to BSE a Copy of Final Letter of Offer regarding Open Offer to the Shareholders of Mahabir Metallex Ltd ("Target Company"), in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011
- 19 Corporate Professionals Capital Private Limited, the Manager to the Offer ("Manager"), for and on behalf of M/s. SVP Builders (India) Limited ("Acquirer") has issued an Offer Opening Public Announcement to the equity shareholders of the Mahabir Metallex Ltd ("Target Company") on February 03, 2016 which is in continuation to the original Public Announcement ("PA") issued on December 18, 2015, Detailed Public Statement ("DPS") published on December 28, 2015 in terms of SEBI (SAST) Regulations, 2011.
- 20 Corporate Professionals Capital Private Limited ("the Manager to the Offer ("Manager)"), for and on behalf of M/s. SVP Builders (India) Limited ("Acquirer") has issued this Post Offer to the equity shareholders of the Mahabir Metallex Ltd ("Target Company").

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- 21 SVP Builders (I) Ltd has submitted the disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
- 22 SVP Builders (India) Ltd has submitted the disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
- 23 Manoj Gupta has submitted the disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
- 24 Mahabir Metallex Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on April 12, 2016 to consider the outcomes of Open offer by SVP Builders (India) Limited consequent to the Takeover of the Company in compliance of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Agendas as follows:
1. Appointment of Mr. Vijay Kumar as an Additional Director.
 2. Appointment of Mr. Vijay Kumar as Managing Director.
 3. Appointment of Mr. Ram Krishan Singal, Mr. Manish Singhal and Mr. Kamal Kakar as Additional Directors in the capacity of Independent Directors.
 4. Appointment of Mrs. Chameli Devi as an Additional Director.
 5. Re-constitution of various Committees.
 6. Resignation tender by Ms. Anju Gupta, Managing Director, Mr. Deepak Garg, Independent Director and Mr. Pradeep Kumar Goel, Independent Director.
 7. Change of name of the Company from Mahabir Metallex Limited to SVP Housing Limited or any other name as approved by ROC or any other regulatory authorities.
 8. Change in the Object clause of the Company by inserting Real Estate development business objects.
 9. Authorising Mr. Vijay Kumar for execution and signing of various Agreements, deeds, documents and deal with various regulatory authorities.
 10. Appointment of Ms. Ritika Jain as Company Secretary & Compliance Officer of the Company.
 11. Take a note of Appointment of Mr. Saurabh Jindal as Chief Financial Officer of the Company w.e.f April 11, 2016.
 12. Resignation tender by Ms. Surbhi Arora, Company Secretary & Compliance Officer and Mr. Jai Prakash Mourya, Chief Financial Officer of the Company w.e.f. April 11, 2016.
- 25 Mahabir Metallex Ltd has informed BSE that the Board of Directors of the Company at its Meeting held on April 12, 2016, has taken the following decisions:
1. Took note on Completion of Takeover.
 2. Pursuant to Takeover Open Offer new Promoters has been added.
 3. Take a note on Appointment of Mr. Vijay Kumar as Additional Director.
 4. Take a note of Appointment of Mr. Vijay Kumar as Managing Director subject to the approval of the Shareholders.
 5. Take a note on appointment of Mr. Ram Krishan Singal, Mr. Manish Singhal and Mr. Kamal Kakar as Additional Directors in the capacity of Independent Directors.
 6. Take a note of Appointment Mrs. Chameli Devi as Additional Director.
 7. Take a note on reconstitution of various Committees.
 8. Take a note on resignation tender by Ms. Anju Gupta, Managing Director, Mr. Deepak Garg and Mr. Pradeep Kumar Goel, Independent Directors.
 9. Take a note on Change of the name of the Company from Mahabir Metallex Limited to SVP Housing Limited or any other name as may be approved by ROC or any other regulatory authorities.
 10. Take a note on change in the Object clause of the Company by inserting Real Estate business objects.
 11. Authorising Mr. Vijay Kumar for execution and signing of various Agreements, deeds, documents and deal with various regulatory authorities.
 12. Take a note of Appointment of Ms. Ritika Jain as Company Secretary & Compliance Officer of the Company.
 13. Take a note of Appointment of Mr. Saurabh Jindal as Chief Financial Officer of the Company.
 14. Take a note of Resignation tender by Ms. Surbhi Arora, Company Secretary & Compliance Officer and Mr. Jai Prakash Mourya. Chief Financial Officer of the Company w.e.f. April 12, 2016.
 15. To give notice pursuant to Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 for seeking approval of Shareholders by Postal Ballot.
- 26 Mahabir Metallex Ltd has submitted on 12 Apr 2016 to BSE a Copy of the Notice of Postal Ballot.
- 27 Mahabir Metallex Ltd has informed BSE on 14 Apr 2016 regarding "Authorised Key Managerial Personnel to determine materiality of events/information".

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28 Mahabir Metallex Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended March 31, 2016, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

29 Mahabir Metallex Ltd has informed BSE that the meeting of the Board of Directors of the Company has been scheduled to be held on May 30, 2016, inter alia, to consider, approve and take on record the half yearly audited financial results for the half year ended on March 31, 2016 along with yearly audited financial results of the Company for the year ended on March 31, 2016.

Further, In terms of Code of Conduct of the Company for Prevention of Insider Trading, framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company shall remain close for declaration of audited financial results of the Company for the half year ended on March 31, 2016 along with year ended on March 31, 2016 for all Designated Employees (Including Directors) from May 20, 2016 and shall remain closed up to June 02, 2016 (both days inclusive).

Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

30 Mahabir Metallex Ltd has submitted to BSE a copy of the Scrutinizers Report containing the result of Postal Ballot / E-voting.

31 Mahabir Metallex Ltd has submitted to BSE a copy of newspaper cutting of the result of Postal Ballot/ E-Voting published on May 24, 2016.

32 Mahabir Metallex Ltd has informed BSE that the Board of Directors of the Company at its meeting held on May 30, 2016, inter alia, has discussed the need to open a new banking account of the company, so it has been decided that a new banking account will be opened in Oriental Bank of Commerce, Razapur, Ghaziabad Branch.

Commencement of Meeting: 11.00 a.m.

Conclusion of Meeting : 04.15 p.m.

33 Mahabir Metallex Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on June 13, 2016, inter alia, to consider the takeover of the Housing Project of 2 million sq.ft named as "Gulmohur Vatika" situated at NH-24, Wave City, Ghaziabad from SVP Builders (India) Limited.

34 Mahabir Metallex Ltd has submitted to BSE a copy of Declaration regarding Audit Report with unmodified opinion.

35 Mahabir Metallex Ltd has informed BSE that in terms of Code of Conduct of the Company for Prevention of Insider Trading, framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company shall remain close for all Designated Employees (Including Directors) from June 03, 2016 up to June 15, 2016 (both days inclusive) for approving the takeover of the Project "Gulmohur Vatika" from M/s SVP Builders (India) Limited by the Company at the meeting of the Board of Directors to be held on June 13, 2016.

Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

36 Mahabir Metallex Ltd has informed BSE regarding "Status of Utilization of Funds".

37

Mahabir Metallex Ltd has informed BSE that the Board of Directors of the Company at its meeting held on June 13, 2016, inter alia, has taken the following decisions:

1. The board has decided to take over the Housing Project of approximately 2 million sq.ft named as "Gulmohur Vatika" situated at NH-24, Wave City, Ghaziabad from SVP Builders (India) Limited who have entered into an agreement with M/s. Uppal Chadha Hi-Tech Developers Private Limited, subject to the approval of the shareholders.

2. To increase the authorized share capital of the Company from Rs. 10,50,00,000 (Rupees Ten Crores Fifty Lacs Only) to Rs. 25,00,00,000 (Rupees Twenty Five Crores Only) divided in to 1,50,00,000 Equity shares of Rs 10 each and 1,00,00,000 Preference shares of Rs 10 each subject to the approval of the shareholders.

3. To file INC-1 with the ROC for seeking again availability of the name 'SVP Housing Limited', (as the sixty days time period for the earlier availability of name has been expired)

4. To call an EGM of the Company on July 12, 2016 at the Registered Office of the Company A-3, NDSE, Part-1, New Delhi at 2.30 p.m. to discuss the matters as set out in the Points (1) & (2) above.

Commencement of Meeting: 03.30 p.m.

Conclusion of Meeting: 04.45 p.m.