

**A. For Equity Issues**

**Name of the Issuer: Shaival Reality Limited\_SME IPO**

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs crore)** Rs. 5.28 crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO on Emerge Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were** 1.26 times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges** **(See Clause 37 of the listing agreement)**
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY NA
- (v) at the end of 3rd FY NA

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. In Millions)

<b>Parameters</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Income from operations	1222.24	NA	NA
Net Profit for the period	83.41	NA	NA
Paid-up equity share capital	192.90	NA	NA
Reserves excluding revaluation reserves	1231.49	NA	NA

7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY Infrequently Traded
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA

8 **Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))**

- (i) at the end of 1st FY No Change
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges)**

- (i) as disclosed in the offer document NA
- (ii) Actual implementation NA
- (iii) Reasons for delay in implementation, if any NA

10 **Status of utilization of issue proceeds (as submitted to stock exchanges)**

(i) as disclosed in the offer document	528.00 Lakhs
(ii) Actual utilization	528.00 Lakhs
(iii) Reasons for deviation, if any	NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 **Price- related data**

Issue price (Rs) **100 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	100.50	100.00	100.50	102.15	104.00	100.00	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	7950.90	8065.80	7963.20	7738.40	7777.60	7702.00	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	-18.37	5.00	NA	NA
	Peer Group:				
	Kings Infra Ventures Limited	0.36	0.01	NA	NA
	East Buildtech Limited	2.86	NA	NA	NA
	SKS Logistics Limited	-2.37	-1.24	NA	NA
	Industry Avg:			NA	NA
P/E	Issuer:	NA	4.89	NA	NA
	Peer Group:				
	Kings Infra Ventures Limited	18.67	25.38	NA	NA
	East Buildtech Limited	26.75	NA	NA	NA
	SKS Logistics Limited	NA	-6.70	NA	NA
	Industry Avg:			NA	NA

<b>RoNW</b>	Issuer:	-18.07	0.06	NA	NA
	Peer Group:				
	Kings Infra Ventures Limited	NA	NA	NA	NA
	East Buildtech Limited	NA	NA	NA	NA
	SKS Logistics Limited	NA	NA	NA	NA
	Industry Avg:			NA	NA
<b>NAV per share based on balance sheet</b>	Issuer:	67.14	170.77	NA	NA
	Peer Group:				
	Kings Infra Ventures Limited	NA	NA	NA	NA
	East Buildtech Limited	NA	NA	NA	NA
	SKS Logistics Limited	NA	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

**14 Any other material information**

- 1 With effect from October 01, 2015 the equity shares of Shaival Reality Limited are listed and admitted to dealings on the exchange.
- 2 Shaival Reality Limited has informed NSE about the Shareholding Pattern as on March 31, 2016.
- 3 Shaival Reality Limited has informed NSE about the Standalone Financial Results & a copy of the Auditors Report for the period ended March 31, 2016