

**A. For Equity Issues**

**Name of the Issuer: M/s Servotech Power Systems Limited\_ SME IPO**

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs. crore)** 15.13 Crore
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO was on Emerge Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.43 times

- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**
- (i) allotment in the issue Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue Nil
- (iii) at the end of 1st FY Nil
- (iv) at the end of 2nd FY NA
- (v) at the end of 3rd FY NA

- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

<b>Parameters</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY NA
- (ii) at the end of 2nd FY Will be updated at the end of of 2nd FY
- (iii) at the end of 3rd FY Will be updated at the end of of 3rd FY



<i>Index (of the Designated Stock Exchange) :</i>	9857.05	9872.60	10348.75	NA	NA	NA	NA	NA	NA	NA	NA	NA
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**Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
<b>EPS</b>	Issuer:	4.94	NA	NA	NA
	Peer Group:		NA		
	Focus Lighting and Fixtures Limited	13.14	NA	NA	NA
	Industry Avg:	NA		NA	NA
<b>P/E</b>	Issuer:	6.28	NA	NA	NA
	Peer Group:		NA		
	Focus Lighting and Fixtures Limited	11.56	NA	NA	NA
	Industry Avg:	NA		NA	NA

<b>RoNW</b>	Issuer:	38.50%	NA	NA	NA
	Peer Group:		NA		
	Focus Lighting and Fixtures Limited	34.22	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer:	12.83	NA	NA	NA
	Peer Group:		NA		
	Focus Lighting and Fixtures Limited	47.34	NA	NA	NA
	Industry Avg:	NA	NA	NA	NA

14 **Any other material information**  
NA