

**A. For Equity Issues**

**Name of the Issuer: M/s Jalan Transolutions (India) Limited\_ SME IPO**

- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs. crore)** 17.71 Crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO was on Emerge Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 2.63 times

- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**
- (i) allotment in the issue** Nil
- (ii) at the end of the 1st Quarter immediately after the listing of the issue** Nil
- (iii) at the end of 1st FY** Nil
- (iv) at the end of 2nd FY** NA
- (v) at the end of 3rd FY** NA

- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

<b>Parameters</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY** NA
- (ii) at the end of 2nd FY** Will be updated at the end of of 2nd FY
- (iii) at the end of 3rd FY** Will be updated at the end of of 3rd FY



<i>Index (of the Designated Stock Exchange):</i>	9621.25	9520.90	9917.90	NA	NA	NA	NA	NA	NA	NA	NA	NA
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**Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
<b>EPS</b>	Issuer:	2.75	NA	NA	NA
	Peer Group:				
	MFL India Limited	0.02			
	North Eastern Carrying Corporation	1.12			
	Chartered Logistics Limited	0.63			
	Industry Avg:	NA	NA	NA	NA
<b>P/E</b>	Issuer:	16.73	NA	NA	NA
	Peer Group:	NA			
	MFL India Limited	19.00			
	North Eastern Carrying Corporation	40.45			
	Chartered Logistics Limited	36.03			
	Industry Avg:	NA	NA	NA	NA

<b>RoNW</b>	Issuer:	21.63%	NA	NA	NA
	Peer Group:				
	MFL India Limited	2.34			
	North Eastern Carrying Corporation	7.74			
	Chartered Logistics Limited	19.22			
	Industry Avg:	NA	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer:	12.69	NA	NA	NA
	Peer Group:				
	MFL India Limited	0.97			
	North Eastern Carrying Corporation	14.52			
	Chartered Logistics Limited	3.26			
	Industry Avg:	NA	NA	NA	NA

**14 Any other material information**

NA