

**A. For Equity Issues**

**Name of the Issuer: M/s M K PROTEINS LIMITED**

- |   |   |   |     |
|---|---|---|-----|
| 1 | Type of issue (IPO/ FPO)  | SME IPO   |     |
| 2 | Issue size (Rs. crore)  | Rs. 10.23 crores                                    |     |
| 3 | Grade of issue alongwith name of the rating agency  | Not Applicable as IPO was on Emerge Platform of NSE |     |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 1.27 times  |     |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange                                    |   |     |
|   | (i) allotment in the issue  |   | Nil |
|   | (ii) at the end of the 1st Quarter immediately after the listing of the issue                                       |   | Nil |
|   | (iii) at the end of 1st FY  |   | Nil |
|   | (iv) at the end of 2nd FY   |   | NA  |
|   | (v) at the end of 3rd FY  |   | NA  |

**6 Financials of the issuer (as per the annual financial results submitted to stock exchange)**

(Rs. In Lakhs)

Parameters	FY16	FY17	FY18
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY Will be updated at the end of 1st FY
- (ii) at the end of 2nd FY Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY Will be updated at the end of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document (Schedule III, Part A, Para A (7))**
- (i) at the end of 1st FY NA
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**
- (i) as disclosed in the offer document NA
- (ii) Actual implementation NA
- (iii) Reasons for delay in implementation, if any NA
- 10 **Status of utilization of issue proceeds (as submitted to stock exchange)**
- (i) as disclosed in the offer document 1023.40 Lakhs
- (ii) Actual utilization 1023.40 Lakhs
- (iii) Reasons for deviation, if any NA
- 11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**
- (a) Comments on use of funds NA
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document NA
- (c) Any other reservations expressed by the monitoring agency about the end use of funds NA

- 12 **Price-related data**  
Issue price : **Rs. 70 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	72.00	71.90	73.80	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	9105.15	9429.45	9915.95	NA	NA	NA	NA	NA	NA	NA	NA	NA

- 13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2.67	NA	NA	NA
	Peer Group:				
	Oasis Tradelink Limited	1.52	NA	NA	NA
	Vimal Oil & Foods Limited	-162.35			
P/E	Gokul Refoils and Solvent Limited	0.43	NA	NA	NA
	Issuer:	26.22	NA	NA	NA
	Peer Group:				
	Oasis Tradelink Limited	-	NA	NA	NA
RoNW	Vimal Oil & Foods Limited	-1.17			
	Gokul Refoils and Solvent Limited	57.50	NA	NA	NA
	Issuer:	22.17	NA	NA	NA
	Peer Group:				
NAV per share based on balance sheet	Oasis Tradelink Limited	7.72	NA	NA	NA
	Vimal Oil & Foods Limited	-			
	Gokul Refoils and Solvent Limited	2.12	NA	NA	NA
	Issuer:	12.05	NA	NA	NA
NAV per share based on balance sheet	Peer Group:				
	Oasis Tradelink Limited	19.73	NA	NA	NA
	Vimal Oil & Foods Limited	-51.30			
	Gokul Refoils and Solvent Limited	20.36	NA	NA	NA

- 14 **Any other material information**

NA