

**A. For Equity Issues**

**Name of the Issuer: M/s Jet Freight Logistics Limited\_ SME IPO**

1	<b>Type of issue (IPO/ FPO)</b>	SME IPO		
2	<b>Issue size (Rs. crore)</b>	4.07 Crores		
3	<b>Grade of issue alongwith name of the rating agency</b>	Not Applicable as IPO was on Emerge Platform of NSE		
4	<b>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b>	5.04 times		
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchange</b>			
	<b>(i) allotment in the issue</b>	Nil		
	<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue</b>	Nil		
	<b>(iii) at the end of 1st FY</b>	Nil		
	<b>(iv) at the end of 2nd FY</b>	NA		
	<b>(v) at the end of 3rd FY</b>	NA		
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange)</b>			
	<i>(Rs. In Lakhs)</i>			
	<b>Parameters</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
	<i>Income from operations</i>	NA	NA	NA
	<i>Net Profit for the period</i>	NA	NA	NA
	<i>Paid-up equity share capital</i>	NA	NA	NA
	<i>Reserves excluding revaluation reserves</i>	NA	NA	NA
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	<b>(i) at the end of 1st FY</b>	Not frequently		
	<b>(ii) at the end of 2nd FY</b>	Will be updated at the end of 2nd FY		
	<b>(iii) at the end of 3rd FY</b>	Will be updated at the end of 3rd FY		
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>(i) at the end of 1st FY</b>	Yes ( Mr. Cypriano Savio Fernandes as a Director on 29.05.2017)		
	<b>(ii) at the end of 2nd FY</b>	NA		
	<b>(iii) at the end of 3rd FY</b>	NA		
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)</b>			
	<b>(i) as disclosed in the offer document</b>	NA		
	<b>(ii) Actual implementation</b>	NA		
	<b>(iii) Reasons for delay in implementation, if any</b>	NA		
10	<b>Status of utilization of issue proceeds (as submitted to stock exchange)</b>			
	<b>(i) as disclosed in the offer document</b>	406.56 Lakhs		
	<b>(ii) Actual utilization</b>	406.56 Lakhs		
	<b>(iii) Reasons for deviation, if any</b>	NA		
11	<b>Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)</b>			
	<b>(a) Comments on use of funds</b>	NA		
	<b>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>	NA		
	<b>(c) Any other reservations expressed by the monitoring agency about the end use of funds</b>	NA		

12

**Price-related data**

Issue price : Rs. 28 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from	At close of 90th calendar day from	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	33.60	54.15	72.60	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange)	8143.15	8273.80	8963.45	NA	NA	NA	NA	NA	NA	NA	NA	NA

13

**Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2.4	NA	NA	NA
	Peer Group:	NA			
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	11.67	NA	NA	NA
	Peer Group:	NA			
	Industry Avg:	NA	NA	NA	NA
RoNW	Issuer:	21.69%	NA	NA	NA
	Peer Group:	NA			
	Industry Avg:	NA	NA	NA	NA
NAV per share based on balance	Issuer:	11.01	NA	NA	NA
	Peer Group:	NA			
	Industry Avg:	NA	NA	NA	NA

14 **Any other material information**

NA