

A. For Equity Issues

Name of the Issuer: M/s Pushpanjali Realms & Infra Limited_ SME IPO

1	Type of issue (IPO/ FPO)	SME IPO	
2	Issue size (Rs. crore)	14.55 Crores	
3	Grade of issue alongwith name of the rating agency	Not Applicable as IPO was on Emerge Platform of NSE	
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.13 times	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchange		
	(i) allotment in the issue		Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue		Nil
	(iii) at the end of 1st FY		Nil
	(iv) at the end of 2nd FY		NA
	(v) at the end of 3rd FY		NA
6	Financials of the issuer (as per the annual financial results submitted to stock exchange)		
		(Rs. In Lakhs)	
	Parameters	FY16	FY17
	Income from operations	NA	NA
	Net Profit for the period	NA	NA
	Paid-up equity share capital	NA	NA
	Reserves excluding revaluation reserves	NA	NA
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	NA	
	(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY	
	(iii) at the end of 3rd FY	Will be updated at the end of 3rd FY	
8	Change, if any, in directors of issuer from the disclosures in the offer document		
	(i) at the end of 1st FY	NA	
	(ii) at the end of 2nd FY	NA	
	(iii) at the end of 3rd FY	NA	
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)		
	(i) as disclosed in the offer document	NA	
	(ii) Actual implementation	NA	
	(iii) Reasons for delay in implementation, if any	NA	
10	Status of utilization of issue proceeds (as submitted to stock exchange)		
	(i) as disclosed in the offer document	1455.30 Lakhs	
	(ii) Actual utilization	1455.30 Lakhs	
	(iii) Reasons for deviation, if any	NA	
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)		
	(a) Comments on use of funds		NA
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		NA
	(c) Any other reservations expressed by the monitoring agency about the end use of funds		NA
12	Price- related data		
	Issue price :	Rs. 55 per equity share	

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	55.45	58.00	77.65	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange):	9771.05	9820.25	10321.75	NA	NA	NA	NA	NA	NA	NA	NA	NA

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Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2.83	NA	NA	NA
	Peer Group:		NA		
	India Green Reality Limited	13.98	NA	NA	NA
	Samruddhi Reality Limited	1.78	NA	NA	NA
	AGI Infra Limited	3.82	NA	NA	NA
	Industry Avg:	NA		NA	NA
P/E	Issuer:	19.43	NA	NA	NA
	Peer Group:		NA		
	India Green Reality Limited	2.22	NA	NA	NA
	Samruddhi Reality Limited	9.77	NA	NA	NA
	AGI Infra Limited	45.29	NA	NA	NA
	Industry Avg:	NA		NA	NA
RoNW	Issuer:	15.73%	NA	NA	NA
	Peer Group:		NA		
	India Green Reality Limited	5.09	NA	NA	NA
	Samruddhi Reality Limited	0.06	NA	NA	NA
	AGI Infra Limited	3.91	NA	NA	NA
	Industry Avg:	NA		NA	NA
NAV per share based on balance sheet	Issuer:		NA	NA	NA
	Peer Group:		NA		
	India Green Reality Limited	20.89	NA	NA	NA
	Samruddhi Reality Limited	15.74	NA	NA	NA
	AGI Infra Limited	36.56	NA	NA	NA
	Industry Avg:	NA		NA	NA

14 **Any other material information**

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